

B 210A (Form 210A)(12/09)

## UNITED STATES BANKRUPTCY COURT

In re: Lehman Brothers Holding Inc., et al.,

Case No. 08-13555 (JMP)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Echo Investments I Limited  
Name of Transferee

UBS AG, Stamford Branch  
Name of Transferor

Name and Address where notices to transferee should be sent:

Echo Investments I Limited  
C/O KKR Asset Management LLC  
555 California Street, 50<sup>th</sup> Floor  
San Francisco, CA 94104  
Attn: Treasury Desk

Court Claim # (if known): 68032  
Amount of Claim: \$1,884,441.19

Date Claim Filed: 3/2/2012


Phone: \_\_\_\_\_  
Last Four Digits of Acct #: N/A

Phone: 203-719-5397  
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Copy to:  
Schulte Roth & Zabel LLP  
919 Third Avenue  
New York, NY 10022  
Attn: David J. Karp

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: July 7, 2014

Acknowledged and Agreed:

By:   
Transferor/Transferor's Agent

Date: July 7, 2014

Craig Pearson  
Associate Director  
Banking Product Services, US

141900.01018/36365884v.4

*Warning: Making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York


UBS AG, Stamford Branch ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Echo Investments I Limited ("Buyer"), a ratable portion equal to USD \$1,884,441.19 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim No. 68032 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Holdings Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Holdings Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 7<sup>th</sup> day of July, 2014.

**SELLER:**

UBS AG, Stamford Branch  
By: UBS Securities LLC, as agent

By:   
Name: Craig Pearson  
Title: Associate Director  
Banking Product Services, US

By:   
Name: Darlene Arias  
Title: Director  
Banking Products Services, US

**BUYER:**

Echo Investments I Limited

By:   
Name: VERES CAPRIA  
Title: AUTHORIZED SIGNATORY